TIME AND ABSENCE SYSTEM

TL/ABS APPROVER QUERIES/REPORTS TRAINING

April 12, 2022



TODAY'S AGENDA

New Time and Absence Queries/Reports

- Where to Find the Queries/Reports
- Time and Labor Queries/Reports
- Absence Management Queries/Reports

Additional Time and Absence System Topics

- Eligibility Groups for Absence Management
- Payable Time Status
- Review of Employee Types
- Absence Approvals
- Approve Multiple Absence Requests Page
- New System Features

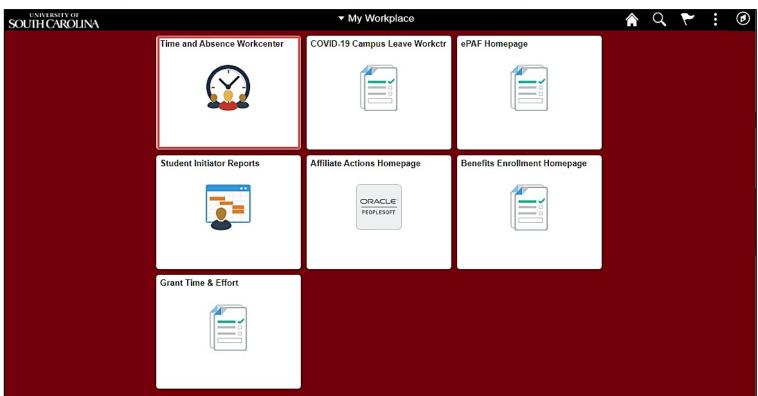


WHERE TO FIND THE QUERIES/REPORTS

All queries are available in the Time and Absence WorkCenter for individuals that approve timesheets and absence requests as either manager or TL/ABS approver.

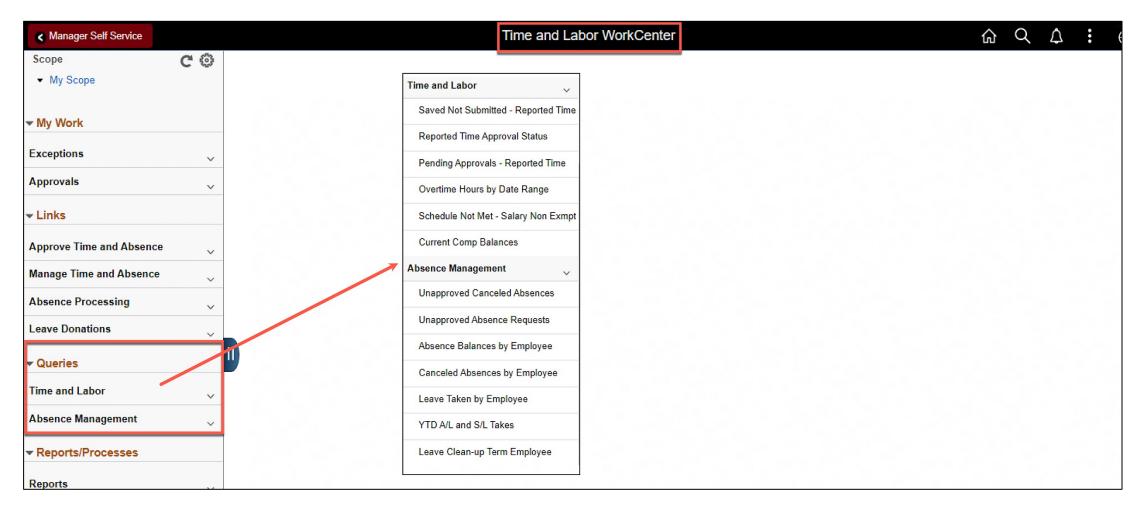
To access the **Time and Absence WorkCenter**, go to **hcm.ps.sc.edu.**

Navigation: Employee Self Service > My Workplace/My Homepage > Time and Absence WorkCenter





TL AND ABS QUERIES AVAILABLE ON WORKCENTER

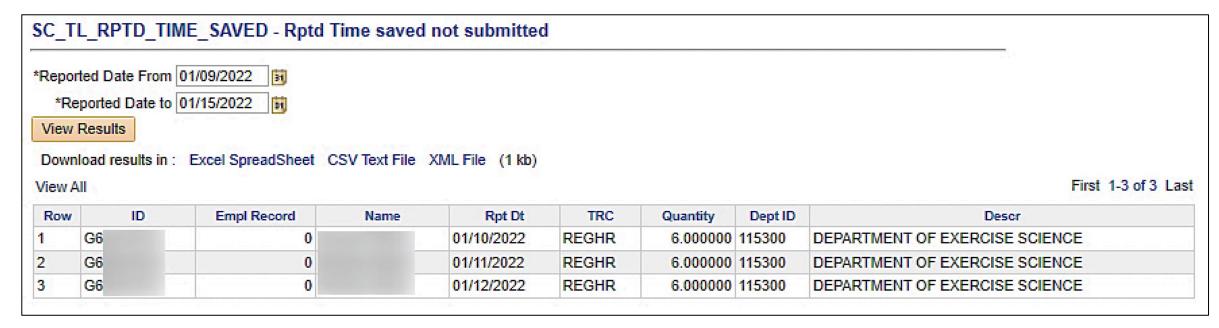




Time and Labor

QUERIES AND REPORTS





Saved Not Submitted – Reported Time

Report Name: SC_TL_RPTD_TIME_SAVED - Rptd Time saved not submitted

Selection Criteria: Reported Date From and To (required)

Data: Data is real time

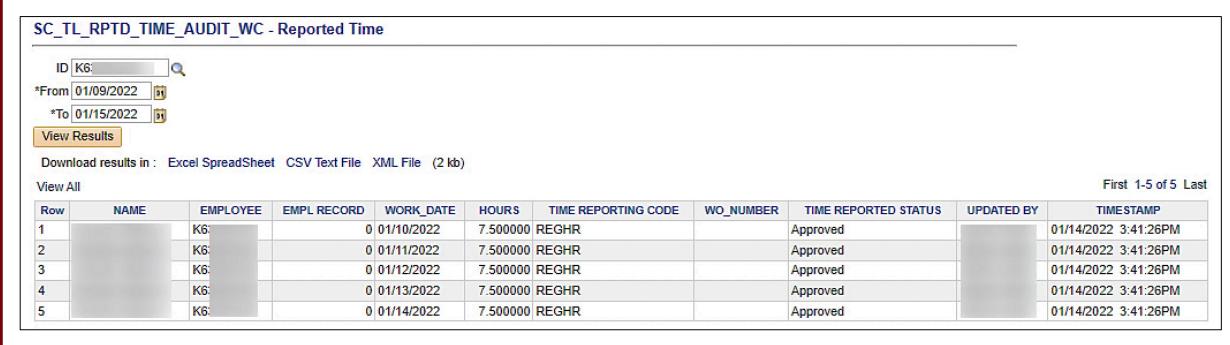
Frequency: Run this query prior to each payroll deadline to ensure all entered

time is approved.

Description: Use this query to view timesheets that have been saved but not

yet submitted for approval.





Reported Time Approval Status

Report Name: SC_TL_RPTD_TIME_AUDIT_WC - Reported Time

Selection Criteria: From and To Dates (required) and/or USCID for a

specific employee

Frequency: Routinely monitor this query.

Description: Use this query to view timesheet status, see when a

timesheet was approved, and who approved it.



SC_TL_PENDING_APPROVALS_WC- Pending Reported Time approval

Download results in: Excel SpreadSheet CSV Text File XML File (13 kb)

View All

First 1-27 of 27 Last

Row	ID	Empl Record	Name	Email	Rpt Dt	Reported Status	TRC	Quantity	Dept ID	Descr
1	C30	0		S@email.sc.edu	03/31/2022	Needs Approval	REGHR	1.000000	115300	DEPARTMENT OF EXERCISE SCIENCE
2	C30	0		S@email.sc.edu	04/01/2022	Needs Approval	REGHR	2.500000	115300	DEPARTMENT OF EXERCISE SCIENCE
3	E67:	0		l@mailbox.sc.edu	03/28/2022	Needs Approval	REGHR	7.500000	115300	DEPARTMENT OF EXERCISE SCIENCE
4	E67:	0		l@mailbox.sc.edu	03/29/2022	Needs Approval	REGHR	7.500000	115300	DEPARTMENT OF EXERCISE SCIENCE
5	E67:	0		l@mailbox.sc.edu	03/30/2022	Needs Approval	REGHR	7.500000	115300	DEPARTMENT OF EXERCISE SCIENCE

Pending Approvals – Reported Time

Report Name: SC_TL_RPTD_TIME_SAVED - Pending Reported Time approval

Selection Criteria: No selection criteria

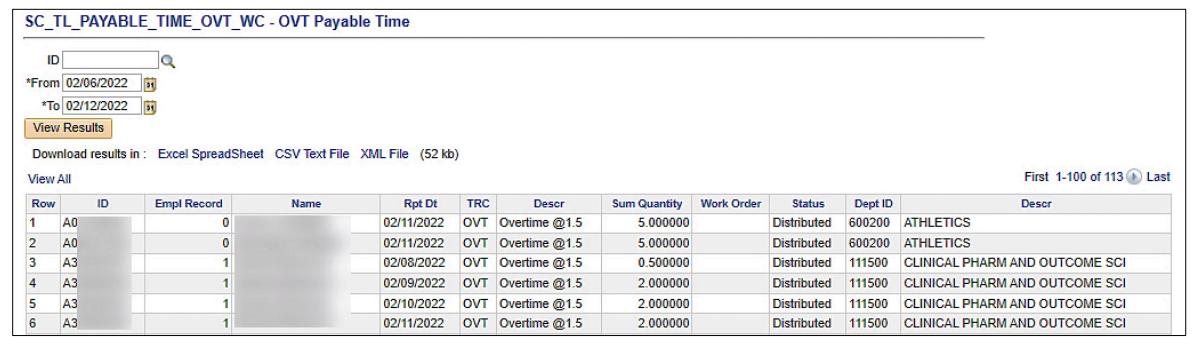
Data: Data is real time

Frequency: Run this query weekly to ensure all pending timesheets are

approved and employees compensated timely.

Description: Use this query to view timesheets currently pending your approval.





Overtime Hours by Date Range

Report Name: SC_TL_PAYABLE_TIME_OVT_WC - OVT Payable Time

Selection Criteria: USCID for a specific employee and From and To Dates (all

required)

Data: Data is real time

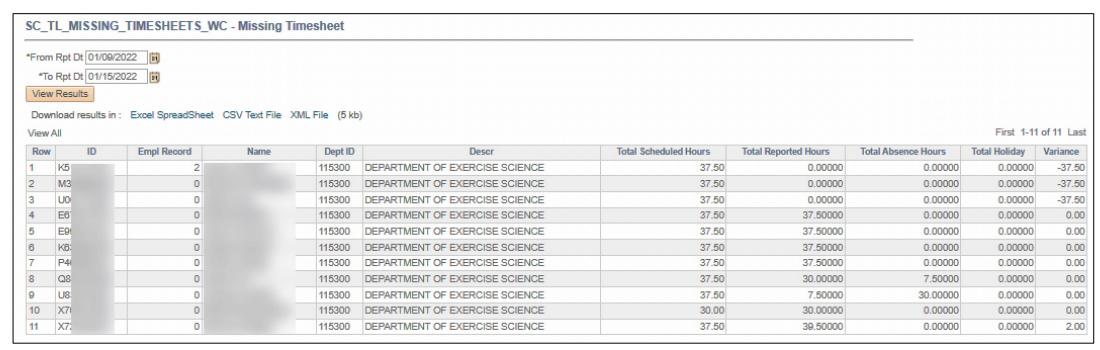
Frequency: Monitor this data to ensure only authorized employees are working

overtime hours.

Description: Use this query to view overtime hours for an employee within a specified

date range.





Schedule Not Met – Salary Non-Exempt

Report Name: SC_TL_MISSING_TIMESHEETS_WC - Missing Timesheet

Selection Criteria: Reported Date From and To (required) *Only select a 7-day Sunday to

Saturday range for data to be accurate*

Data: Data is real time

Limited.

Frequency: Run this query weekly to ensure all employees are meeting scheduled hours.

Description: Use this query to verify that your salary non-exempt employees met their schedule. Salaried non-exempt employee types are FTE, Research Grant, and Time



SC_TL_COMP_BALANCE_WC- Comp Balances as of sysdate

Download results in: Excel SpreadSheet CSV Text File XML File (1 kb)

View All

First 1-4 of 4 Last

Row	ID	Empl Record	Name	Plan Descr	End Bal	Dept ID	Descr
1	K5	2		Sal NE Holiday Comp Earned	7.500	115300	DEPARTMENT OF EXERCISE SCIENCE
2	Q8	0		Salary Non Exempt OT Comp	24.500	115300	DEPARTMENT OF EXERCISE SCIENCE
3	U3	0.		Sal NE Holiday Comp Earned	12.000	115300	DEPARTMENT OF EXERCISE SCIENCE
4	Y9	0		Sal NE Holiday Comp Earned	5.000	115300	DEPARTMENT OF EXERCISE SCIENCE

Current Comp Balances

Report Name: SC_TL_COMP_BALANCE_WC- Comp Balances as of sysdate

Selection Criteria: No selection criteria

Data: Data is real time.

Frequency: Routinely monitor this query to stay up-to-date on employees with

current comp balances.

Description: Use this query to find employees with a current compensatory time

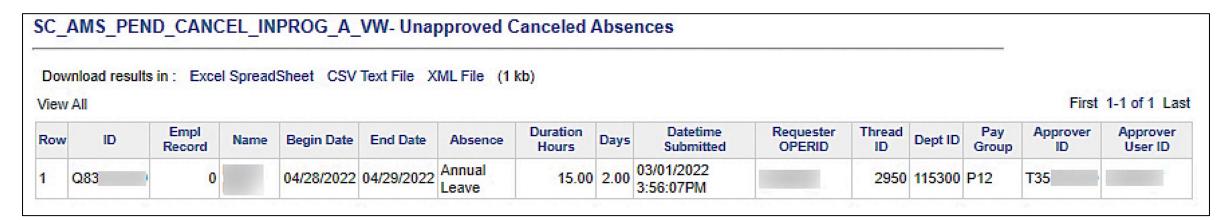
balance. The balances will include comp time and holiday comp time.



Absence Management

QUERIES AND REPORTS





Unapproved Canceled Absences

Report Name: SC_AMS_PEND_CANCEL_INPROG_A_VW- Unapproved

Canceled Absences

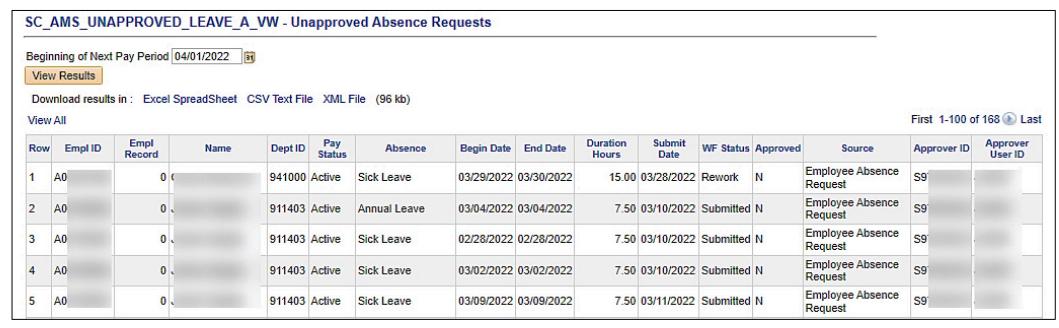
Selection Criteria: No selection criteria

Data: Data is real time

Frequency: Run this query in accordance with absence approval deadlines to ensure all pending absences are approved for the payroll in which the absence occurs.

Description: Use this query to view canceled absence requests that are currently pending approval (unapproved).





Unapproved Absence Requests

Report Name: SC_AMS_UNAPPROVED_LEAVE_A_VW - Unapproved Absence Requests

Selection Criteria: Beginning of Next Pay Period Date

Data: Data is real time

Frequency: Run this query in accordance with absence approval deadlines to ensure all

pending absences are approved for the payroll in which the absence occurs.

Description: Use this query to view absence requests that are currently pending approval (unapproved). Approvals should occur timely for the payroll in which the absence occurred to ensure accurate leave balances.



	All																First 1-56	OT 56 Las
Row	Empl ID	Empl Record	Name	Pay Status	Reg/Temp	Annual Leave Balance	Sick Leave Balance	Balance Date	Elig Grp	Position	Resp Code	Dept ID	Dept. Name	College/Div	Group	FLSA Stat	Approver ID	Approve User ID
1	A6	1		A	Research Grant	243.880000	243.880000	03/31/2022	USCRTLALL	00773357	CL034	115300	ASPH Exercise Science	Arnold School of Public Health	P12	Т	Т3	
2	B3	2		A	Research Grant	46.900000	46.900000	03/31/2022	USCRTLALL	00773682	CL034	115300	ASPH Exercise Science	Arnold School of Public Health	P12	Т	Т3	
3	B5	0		A	Regular	365.640000	535.900000	03/31/2022	USCFTE12M	00092979	CL034	115300	ASPH Exercise Science	Arnold School of Public Health	C12	Т	Т3	
4	B8	0		А	Regular	380.460000	1378.140000	03/31/2022	USCFTE12M	00102252	CL034	115300	ASPH Exercise Science	Arnold School of Public Health	C12	Т	Т3	:

Absence Balances by Employee

Report Name: SC_AMS_BALANCES_APPR- Absence Balances by Employee

Selection Criteria: No selection criteria

Data: As of the calendar date shown

Frequency: Routinely monitor this query to stay up to date on absence balances for

your employees.

Description: Use this query to view current absence balances for all your leave earning

employees.





Canceled Absences by Employee

Report Name: SC_AMS_CANCELED_ABS_APPR - Canceled Absences by Employee

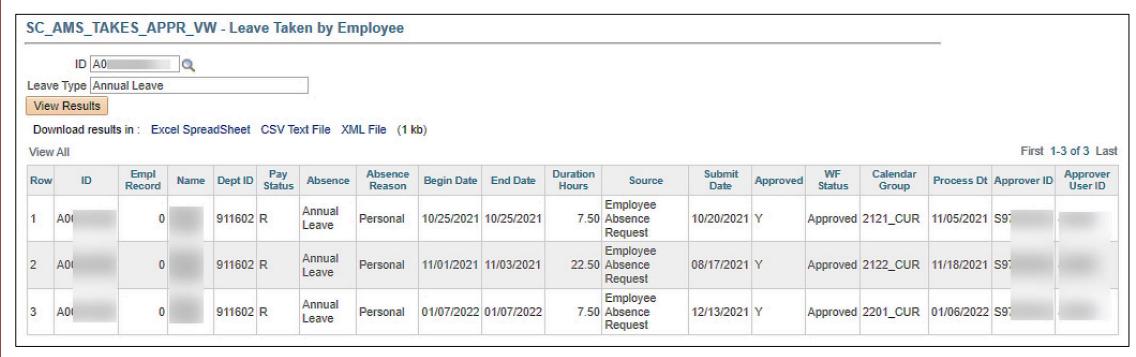
Selection Criteria: Begin Date From and To

Data: As of the calendar date shown

Frequency: Run this query when you need a wholistic view of cancelled absences.

Description: Use this query to view canceled absences that occurred during a specified date range. This is vital information as cancelled absences do not appear in an employee's 'View Absence Request' which provides a history of absences.





Leave Taken by Employee

Report Name: SC_AMS_TAKES_APPR_VW - Leave Taken by Employee

Selection Criteria: Employee USCID and Leave Type (optional)

Data: As of the calendar date shown

Frequency: Run this query when you need to inquire about absences

taken by a specific employee.

Description: Use this query to view all absences for a specific employee.



View A		Excel SpreadSneet	CSV Text File	XML File (7 kb)				First	1-19 of 19 La
Row	Empl ID	Empl Record	Name	Absence	YTD Takes	Calendar Group	Pay Group	Approver User ID	Approver IE
1	E6	0		Annual Leave Takes	26.250000	2206_CUR	C12	T3!	
2	E6	0		Sick Leave Takes	27.500000	2206_CUR	C12	T3:	
3	E9	0		Annual Leave Takes	7.000000	2206_CUR	C12	T3!	
4	E9	0		Sick Leave Takes	6.000000	2206_CUR	C12	T3!	
5	K6	0		Annual Leave Takes	21.000000	2206_CUR	C12	T3!	
6	K6	0		Sick Leave Takes	10.000000	2206_CUR	C12	T3:	
7	P4	0		Annual Leave Takes	30.000000	2206_CUR	C12	T3!	
8	Q.E	0		Annual Leave Takes	22.500000	2206_LAG	P12	T3!	
9	T2	0		Annual Leave Takes	22.500000	2206_CUR	C12	T3!	
10	U3	0		Annual Leave Takes	68.000000	2206_CUR	C12	T3!	
11	U3	0		Sick Leave Takes	24.750000	2206_CUR	C12	T3!	
12	U8	0		Annual Leave Takes	15.000000	2206_CUR	C12	T3!	
13	U8	0		Sick Leave Takes	45.000000	2206_CUR	C12	T3!	
14	V4	0		Annual Leave Takes	7.500000	2206_CUR	C12	T3!	
15	V4	0		Sick Leave Takes	3.750000	2206_CUR	C12	T3!	
16	V8	0		Sick Leave Family	11.000000	2206_CUR	C12	T3!	
17	V8	0		Sick Leave Takes	11.000000	2206_CUR	C12	T3:	
18	X7	0		Annual Leave Takes	11.500000	2206_CUR	C12	T3!	
19	Х7	0		Sick Leave Takes	18.750000	2206 CUR	C12	T3!	

YTD A/L and S/L Takes

Report Name: SC_AMS_YTD_TAKES_APPR_VW- YTD A/L and S/L Takes

Selection Criteria: No selection criteria

Data: As of the calendar date shown

Frequency: Run this query when you need year-to-date summary data of annual and/or

sick leave taken for all your employees.

Description: Use this query to view year-to-date annual and sick leave takes for all leave

earning employees. The query is sorted by EMPL ID.



SC_AMS_TERM_EE_LV_APPR_VW- Leave Clean-up Term Employee

Download results in: Excel SpreadSheet CSV Text File XML File (6 kb)

View All

First 1-12 of 12 Last

Row	ID	Empl Record	Name	Pay Status	Dept ID	Term Date	Absence	Begin Date	End Date	Duration Hours	WF Status	Approved	Source	Submit Date	Calendar Group	Approver ID	Approver User ID
1	C8	0		Terminated	986060	09/30/2021	Annual Leave	10/08/2021	10/08/2021	7.50	A	Υ	Employee Absence Request	08/05/2021		S97	
2	C8	0		Terminated	986060	09/30/2021	Annual Leave	10/11/2021	10/11/2021	7.50	А	Υ	Employee Absence Request	08/05/2021		S97	
3	J1:	0		Terminated	631000	04/01/2022	Annual Leave	08/15/2022	08/15/2022	7.50	А	Υ	Employee Absence Request	09/27/2021		S97	
4	K0	0		Terminated	181900	03/18/2022	Sick Leave	04/05/2022	04/05/2022	8.00	A	Υ	Employee Absence Request	02/02/2022		S97	
5	K0	0		Terminated	181900	03/18/2022	Sick Leave	05/26/2022	05/26/2022	1.75	A	Υ	Employee Absence Request	02/02/2022		S97	

Leave Clean-up Term Employee

Report Name: SC_AMS_TERM_EE_LV_APPR_VW- Leave Clean-up Term Employee

Selection Criteria: No selection criteria **Data:** As of the calendar date shown

Frequency: Run this query in accordance with absence approval deadlines to ensure all pending

absences for separated employees are approved or cancelled as applicable.

Description: Use this query to view absences for separated/inactive employees that were submitted prior to the date of separation and absences that are approved for dates past the employee's date of separation. Both types require clean-up to ensure proper annual leave payout or leave transfer if moving to another State of SC agency.



Time and Absence System

ADDITIONAL TOPICS



ELIGIBILITY GROUPS FOR ABSENCE MANAGEMENT

	All																First 1-56	DI JU La
Row	Empl ID	Empl Record	Name	Pay Status	Reg/Temp	Annual Leave Balance	Sick Leave Balance	Balance Date	Elig Grp	Position	Resp Code	Dept ID	Dept. Name	College/Div	Group	FLSA Stat	Approver ID	Approv User II
1	A6	1		A	Research Grant	243.880000	243.880000	03/31/2022	USCRTLALL	00773357	CL034	115300	ASPH Exercise Science	Arnold School of Public Health	P12	Т	Т3	
2	В3	2		A	Research Grant	46.900000	46.900000	03/31/2022	USCRTLALL	00773682	CL034	115300	ASPH Exercise Science	Arnold School of Public Health	P12	Т	Т3	
3	B5	0		A	Regular	365.640000	535.900000	03/31/2022	USCFTE12M	00092979	CL034	115300	ASPH Exercise Science	Arnold School of Public Health	C12	Т	Т3	:
4	B8	0		A	Regular	380.460000	1378.140000	03/31/2022	USCFTE12M	00102252	CL034	115300	ASPH Exercise Science	Arnold School of Public Health	C12	Т	Т3	

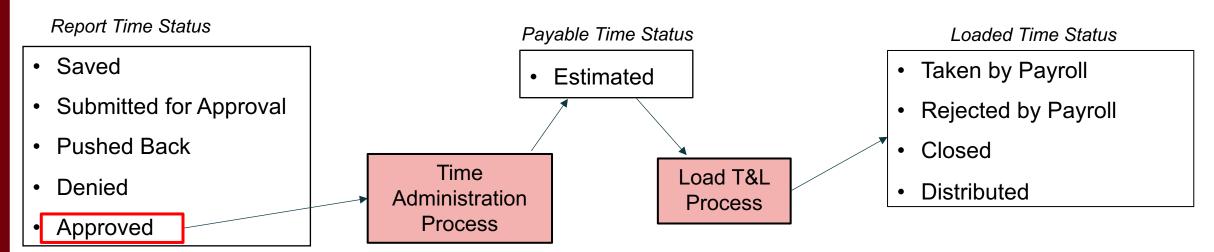
Eligibility Groups are used to differentiate certain position attributes that are associated with leave eligibility and are assigned to employees to control which type(s) of leave are received.

For example, FTE faculty working less than 52 weeks per year do not earn annual leave.

Additionally, Research Grant or Time Limited employees may or may not be eligible for annual and/or sick leave, which is determined by grant or project funding.

South Carolina

UNDERSTANDING TIMESHEET STATUS



Approved: Reported time that is approved but not processed by Time Administration.

Estimated: Approved reported time that has been processed by Time Administration and available to load to Payroll following the payroll calendar for that job.

Taken by Payroll: Estimated payable time that has been loaded to Payroll for payment.

Rejected by Payroll: Estimated payable time that was rejected during the load to Payroll. Some TRCs are supposed to reject as part of the process.

Closed: Estimated payable time that was manually closed by Payroll. Some TRCs are supposed to be manually closed as part of the design.

South Carolina

Distributed: Payable time that has been processed and paid through payroll.

Employee Type	Employee Class	ABS	TL
Hourly: Temporary and student employees who enter all time worked into the timesheet (your offer letter mentioned an FLSA status of Non-Exempt and a pay type of hourly).	Temporary (includes Students)	Not enrolled**	Record all worked hours
Salary Non-Exempt (Leave Earning): Staff employees in FTE, Research Grant, or Time Limited positions who enter all time worked into the timesheet. These employees are often referred to as 'Salaried Non-Exempt' (your offer letter mentioned an FLSA Status of Non-Exempt but referenced an annual salary amount not an hourly rate as shown for Hourly employees).	FTE, RGP & TML who earn at least one type of leave (to include Police)	Enrolled Can request all leave types	Earn & Use Compensatory Time Earn & Use Holiday Comp Time Record all worked hours Record Hazardous Weather Record on call hours* Record call back hours*
Salary Non-Exempt (Non-Leave Earning)	RGP &TML who earn no leave	Not enrolled**	Record all worked hours
Salary Exempt (Leave Earning): Staff and faculty employees in FTE, Research Grant, or Time Limited positions who are Exempt from the FLSA and as such do not enter regular working hours into a timesheet. These employees only do exception time reporting in a timesheet (working on a holiday or hazardous weather). They are often referred to as 'Salaried Exempt' (your offer letter mentioned an FLSA Status of Exempt and referenced an annual salary amount).	FTE, RGP & TML who earn at least one type of leave	Enrolled Can request eligible leave types	Record Time Worked on a holiday Use Holiday Comp Time Record Hazardous Weather
Salary Exempt (Non-Leave Earning): Temporary and student employees in positions which are Exempt from the FLSA and as such do not enter working hours into a timesheet (your offer letter mentioned an FLSA Status of Exempt and referenced an annual salary amount). (Note: For purposes of this Time and Absence system, only exempt temporary staff will be entering leave of absence hours into a timesheet. TFAC (adjuncts) and exempt student employees do not enter any time worked or leave of absence into the timesheet.	RGP & TML who earn no leave and Temporary (excludes Students)	Not enrolled**	Record LOA for Personal & Sick





April 1 – April 15, 2022	Monday, April 4, 2022
April 16 – April 30, 2022	Monday, April 18, 2022
May 1 – May 15, 2022	Monday, May 2, 2022
May 16 – May 31, 2022	Tuesday, May 17, 2022
June 1 – June 15, 2022	Thursday, June 2, 2022
June 16 – June 30, 2022	Friday, June 17, 2022
July 1 – July 15, 2022	Wednesday, June 29, 2022
July 16 – July 31, 2022	Monday, July 18, 2022
August 1 – August 15, 2022	Tuesday, August 2, 2022
August 16 – August 31, 2022	Thursday, August 18, 2022
September 1 – September 15, 2022	Friday, September 2, 2022
September 16 – September 30, 2022	Monday, September 19, 2022
October 1 – October 15, 2022	Monday, October 3, 2022
October 16 – October 31, 2022	Tuesday, October 18, 2022
November 1 – November 15, 2022	Tuesday, November 1, 2022
November 16 – November 30, 2022	Tuesday, November 15, 2022
December 1 – December 15, 2022	Friday, December 2, 2022
December 16 – December 31, 2022	Friday, December 9, 2022

ABSENCE APPROVALS

Managers and TL/ABS Approvers should ensure planned absence requests are submitted and approved in the <u>Time and Absence System</u> by **5:00 p.m.** on the dates listed.

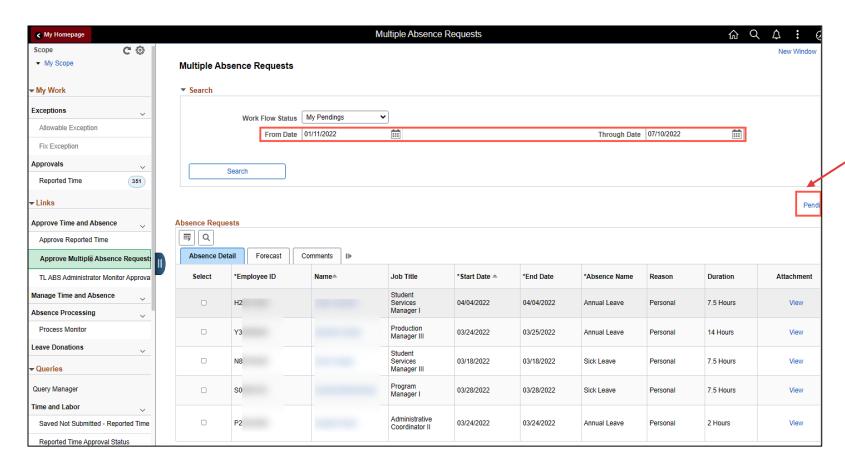
Separating employees who are in a current pay group will receive annual leave payment on their last paycheck. Absences that are unapproved by the deadline listed above may result in an overpayment in the annual leave payout amount.

Please note these deadlines are for planned absences only. Unforeseen absences should be submitted and approved as quickly as possible.

To view the calendar, visit the <u>HR Toolbox</u> on the Human Resources website.



APPROVE MULTIPLE ABSENCE REQUESTS PAGE



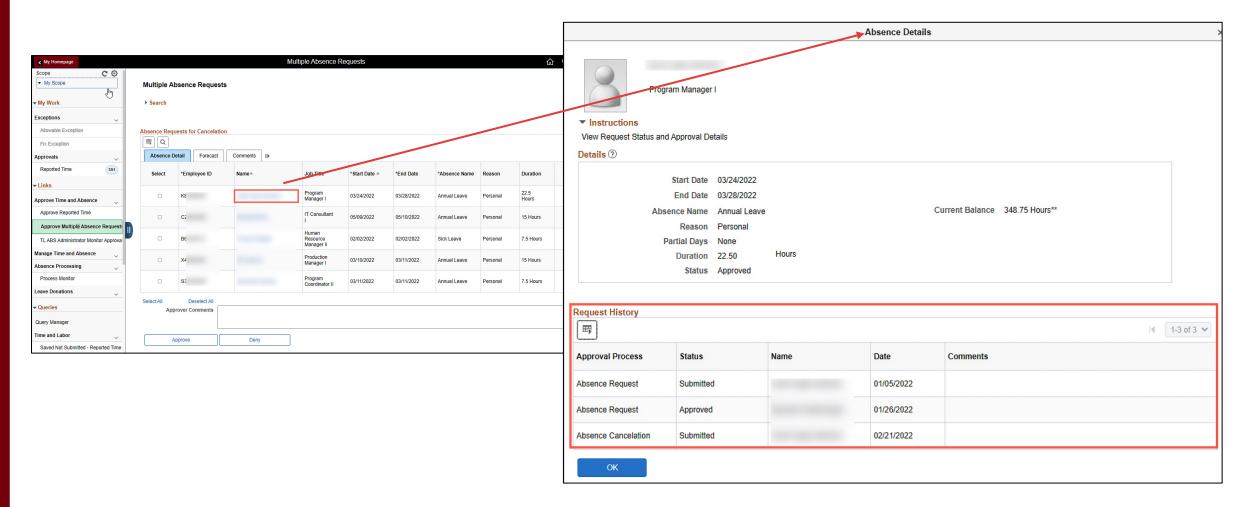
The link that takes you to the page where you can approve canceled absence requests has been renamed. This extended the link so that it is now visible on the page.

Pending Cancelation of Absence Requests

Reminder: The list will only include approvals up to 3 months. If you want to see a future dated absence beyond 3 months, the end date will need to be changed.



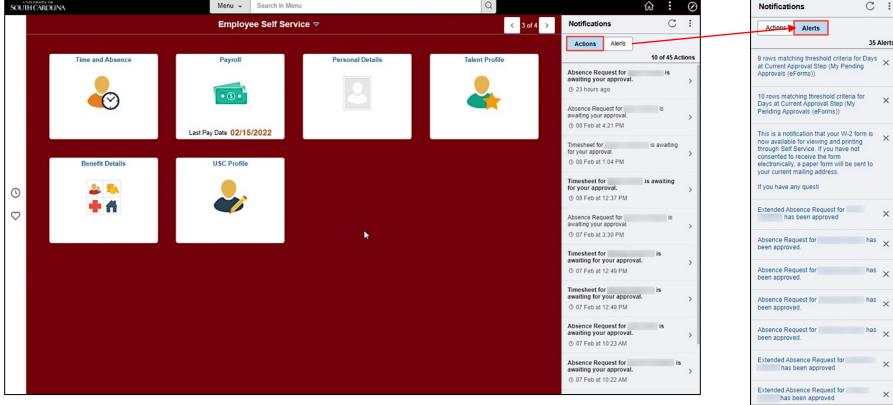
APPROVE MULTIPLE ABSENCE REQUESTS PAGE

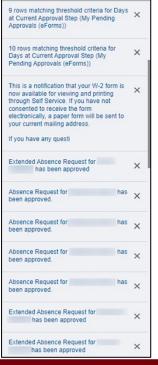




Notifications Panel (right of the homepage): The Notification Panel displays your 'To do list'.

- The Actions tab displays the workflow items you need to act on such as approving timesheets and absence requests. Unread notifications are highlighted in bold. Clicking on an action will take you to the page where you can approve.
- The **Alerts** tab displays items that you need to pay attention to as an employee such as messages indicating your timesheet and/or absence request has been approved, your W-2 form is available to print, and threshold messages letting you know an ePAF has been sitting at the same approval level for more than five days. The alerts can be deleted by clicking the X.







New Icons: The icons throughout the Homepages, Search Bar, and Quick Access Bar have a new clean and simple look. The icons are distinct, and the use of color can be helpful. The icons also display in the search results and a Recent Items icon in the search bar helps you easily find what you are looking for.



Recently Visited: recently visited pages that can be seen in the Search Bar and Quick Access Bar



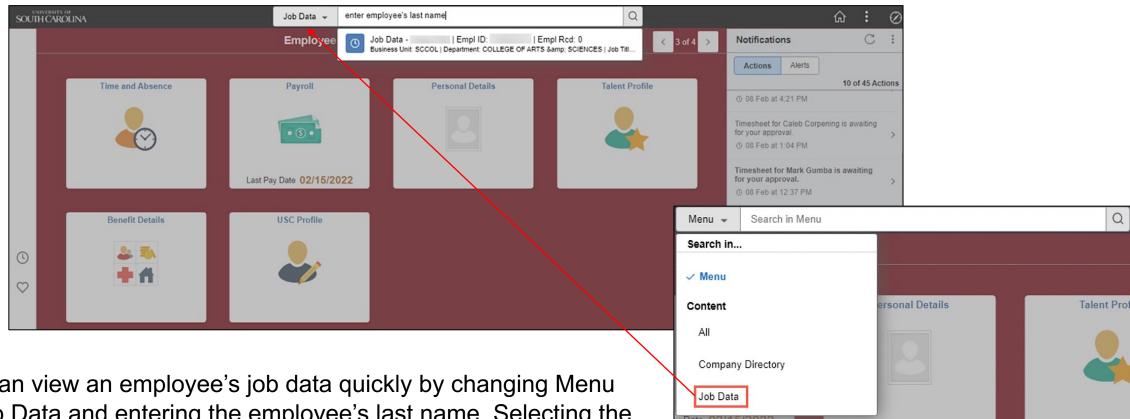
Favorites: saved pages that can be seen in the Quick Access Bar



Search List: returned search items that can be seen in the Search Bar



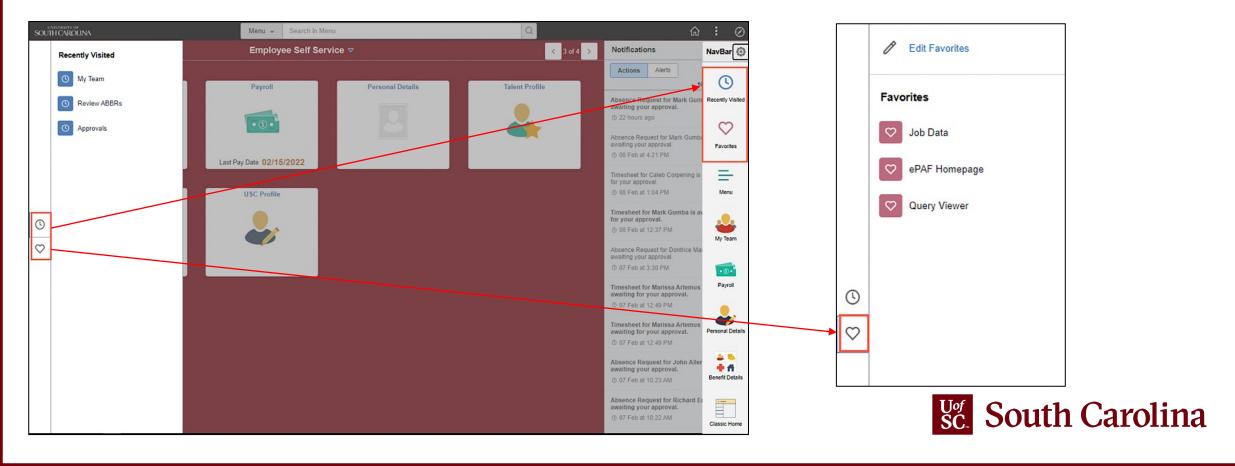
Global Search Bar (top of homepage): The search results you see will be combined with items you recently visited.



You can view an employee's job data quickly by changing Menu to Job Data and entering the employee's last name. Selecting the appropriate name from the returned list will take you directly to the Job Data page.



Quick Access Bar (far left middle of the homepage): Recently visited and favorite items can be accessed in both the Quick Access Bar and the NavBar. The Recently visited only displays 10 items at a time with the most recently visited at the top. The Creating Favorites job aid will show you how to save the pages you use the most in HCM PeopleSoft. Doing this will significantly decrease the number of clicks needed to get to the pages you use often!



NavBar Menu (far top right): the NavBar options have changed some.

- The Recently Visited and Favorites can be viewed from the NavBar.
- The Navigator has been renamed Menu. Menu folder & items are displayed in alphabetical order by default.
 You can change it back to a random display by clicking the Personalize NavBar icon

Breadcrumbs in the NavBar allows you to go back to any point in the navigation hierarchy with just a click
using the blue hyperlinks.

Personalize

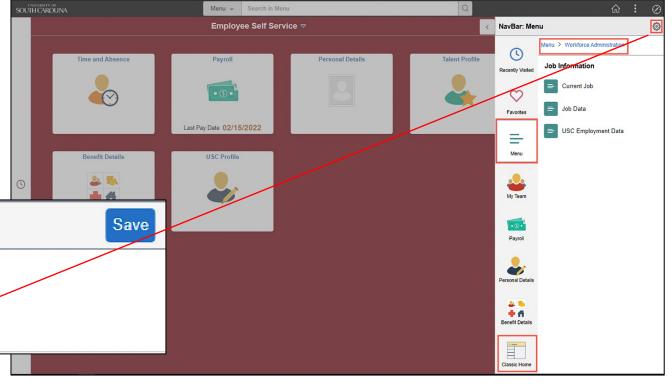
Standard

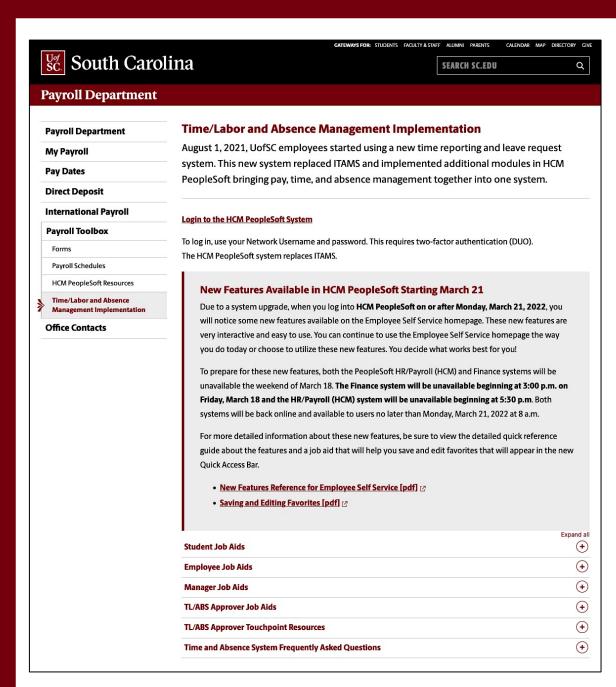
 The Classic Menu icon is still available allowing you to continue using HCM PeopleSoft the way you do today.

Cancel

Menu Order

Alphabetical





TIME/LABOR AND ABSENCE MANAGEMENT IMPLEMENTATION WEBPAGE

Job Aids and Reference Guides are available for:

- Employees
- Managers
- TL/ABS Approvers

Webpage URL:

https://sc.edu/about/offices_and_divisions/payroll/payroll_toolbox/time_labor_and_absence_management/index.php

Link to the **Time and Absence System**: <a href="https://doi.org/10.2016/j.jch



CONTACT INFORMATION

For questions regarding **Timesheets** and **Exceptions**, please email Judy Timmons: timmons5@mailbox.sc.edu.

For question regarding **Leave Requests** and **Balances**, please contact Central Benefits: hrleave@mailbox.sc.edu.



THANK YOU!

